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SKY HAWK COMPUTER GROUP HOLDINGS LIMITED

天鷹電腦集團控股有限公司

(Incorporated in Cayman Island with limited liability)

(Stock Code: 1129)

CLARIFICATION ANNOUNCEMENT AND DISPOSAL OF INTEREST BY A DIRECTOR

This statement is made at the request of the Stock Exchange.

Reference is made to the announcement of Sky Hawk Computer Group Holdings Limited (the "Company") dated 15 July 2005 (the "Announcement") relating to the disposal of interest by Mr. Wang Chia Chin ("Mr. Wang").

The board of directors (the "Board") of the Company has been informed by the securities agent of Mr. Wang, a chairman and executive director of the Company, that the person who disposed interest of 5,000,000 shares of the Company (the "Shares") as published on the Announcement is an independent third party rather than Mr. Wang, therefore, the Board confirms that the shareholding of Mr. Wang as at 15 July 2005 should be remained to 228,403,000 Shares. Save as disclosed in this announcement, the Company has no other matters that it considers should be brought to the attention of its shareholders and the Stock Exchange. On the other hand, the Board of the Company have noted the increase in the trading volume of the Shares today and wish to state that the Board are not aware of any reasons for such increase save that the Company has been informed by Mr. Wang that he disposed his interest in the Company via securities agent in the market at an average price of HK\$0.10 on 18 July 2005 from 228,403,000 Shares (approximately 38.45%) (in which 126,252,000 Shares is held by a spouse of Mr. Wang) to 223,403,000 Shares (approximately 37.61%), and he intends to further dispose partial of Shares in the near future. The Board confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules"), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
SKY HAWK COMPUTER GROUP HOLDINGS LIMITED
Wu Chi Lok
Executive Director

Hong Kong, 18 July 2005

As at the date of this announcement, the board of directors comprises Mr. Wang Chia Chin, Mr. Chen Ho Fa, Mr. Wu Chi Lok, and Mr. Wong Chong Fai, William, all being the executive directors and Mr. Chan But Leung, Mr. Shum Po Cheung and Mr. Hirotsugu Yogo, all being the independent non-executive directors.